

**Industry****Banking & Finance**

Mirick attorneys regularly counsel commercial lenders and borrowers in all aspects of debt and equity financing. The firm represents commercial banks and other major lending institutions in structuring, documenting, and negotiating all types of unsecured and secured debt funds, including general commercial financing, asset-based financing, real estate financing, and construction financing. We also represent borrowers with loan document review and negotiations. Our Business and Financing Practice includes the representation of both private and public companies in a variety of early-stage and late-stage capital raising transactions, including angel investments through later-stage preferred stock and mezzanine financings.

The firm's Creditors' Rights, Bankruptcy and Reorganization Team represents lenders and borrowers in the enforcement and restructuring of loan and credit obligations. We advise clients on issues relating to restructuring debt, including forbearance agreements, securing additional collateral, and liquidation of existing collateral. We also represent clients in all aspects of creditors' rights litigation, including foreclosure of mortgages, recovery of property, collection of money and defense of lender liability claims.

- Debt and Equity Financing
- Finance Documentation
- Regulatory Compliance
- Unsecured and Secured Debt Funds
- Loan Document Review and Negotiation
- Early-stage and Late-stage Capital-Raising Transactions

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- Angel Investments
- Later-stage Preferred Stock and Mezzanine Financings

**Creditors' Rights, Bankruptcy  
and Reorganization**

**Employment Litigation**

**Government Investigations  
Response and Compliance**

**Labor, Employment and  
Employee Benefits**

**Litigation**

**Real Estate and Environmental  
Law**

**Real Estate and Environmental  
Litigation**